

**Financial Services Company**  
**GCC Daily Report**



2024

**Research Department**

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# FSC Daily Report

05/02/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,247.64	0.6	2.5	20.7	20.3	3.2	2.7	1.90%
MSCI Emerging Markets Index	988.21	0.6	(3.5)	14.8	14.9	1.6	1.6	2.71%
MSCI FM FRONTIER MARKETS	510.84	(0.3)	0.8	11.8	12.9	1.6	1.8	3.91%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	528.91	(0.2)	(0.4)	11.0	14.5	1.5	1.7	3.74%
Muscat Stock Exchange MSX 30 Index	4,548.84	(0.2)	0.8	12.4	11.3	0.7	0.8	4.83%
Tadawul All Share Index	12,043.68	0.7	0.6	20.3	22.0	2.4	2.2	2.98%
Dubai Financial Market General Index	4,228.23	(0.0)	4.1	9.0	12.2	1.3	1.0	4.09%
FTSE ADX GENERAL INDEX	9,441.24	(0.2)	(1.4)	26.8	20.7	3.0	2.1	1.64%
Qatar Exchange Index	9,887.51	(1.5)	(8.7)	12.0	12.7	1.3	1.5	4.92%
Bahrain Bourse All Share Index	2,063.55	(0.5)	4.7	8.2	11.8	0.7	1.0	8.11%
Boursa Kuwait All Share Price Return Ir	7,241.59	0.7	6.2	15.4	20.2	1.6	1.5	3.85%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	508.59	0.9	(3.8)	16.0	16.7	1.6	1.7	2.82%
MSCI AC Asia Ex. Japan Index	615.48	0.9	(4.1)	15.9	16.5	1.5	1.6	0.00%
Nikkei 225	36,354.16	0.5	8.6	29.9	24.9	2.0	1.8	1.66%
S&P/ASX 200	7,625.85	(1.0)	0.5	16.8	19.0	2.2	2.1	3.95%
Hang Seng Index	15,510.01	(0.2)	(9.0)	8.1	11.3	0.9	1.1	4.46%
NSE Nifty 50 Index	21,771.70	(0.4)	0.2	22.7	24.7	3.2	2.9	1.28%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	162.54	0.0	1.2	13.8	16.4	1.8	1.7	3.29%
MSCI Emerging Markets Europe Index	121.91	0.4	3.9	6.2	7.0	1.3	0.9	3.58%
FTSE 100 Index	7,636.27	0.3	(1.3)	10.3	14.1	1.7	1.6	4.01%
Deutsche Boerse AG German Stock Inc	16,916.82	(0.0)	1.0	14.8	15.9	1.5	1.6	3.16%
CAC 40 Index	7,589.66	(0.0)	0.6	13.2	16.9	1.8	1.6	2.96%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,915.27	1.0	3.6	24.1	22.5	4.5	3.9	1.48%
S&P 500 INDEX	4,958.61	1.1	4.0	23.9	22.3	4.7	4.0	1.44%
Dow Jones Industrial Average	38,654.42	0.3	2.6	22.7	19.7	5.0	4.4	1.91%
NASDAQ Composite Index	15,628.95	1.7	4.1	41.2	36.7	6.3	5.5	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	540.01	-1.4	0.8	-34%	137%
Gold Spot \$/Oz	2,024.53	-0.7	-1.9	-3%	93%
BRENT CRUDE FUTR Apr24	77.04	-0.4	0.2	-18%	74%
Generic 1st'OQA' Future	77.39	0.1	1.4	-38%	319%
LME COPPER 3MO (\$)	8,482.00	-0.6	-0.9	-21%	96%
SILVER SPOT \$/OZ	22.43	-1.1	-5.7	-23%	87%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,548.84							
Change	-11.10	-0.24%						
Previous Close	4,559.93		Financial Sector	7,293.41	7,330.76	-0.51%	-1.04%	-1.34%
Open	4,561.54		Industry Sector	5,467.42	5,450.87	0.30%	0.90%	-0.14%
Day's High	4,562.75		Services Sector	1,614.41	1,610.20	0.26%	2.85%	3.12%
Day's Low	4,544.75		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	0.77%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,043.68		Tadawul Banks	12,525.63	12,407.67	0.95%	1.19%	2.72%
Change	80.96	0.68%	Tadawul Energy	5,805.82	5,833.40	-0.47%	-0.62%	0.68%
Previous Close	11,962.72		Tadawul Utilities	9,520.03	9,515.90	0.04%	-0.14%	0.73%
Open	12,012.90		Tadawul Telecom	8,197.06	8,124.40	0.89%	2.08%	3.78%
Day's High	12,071.92		Tadawul Insurance	8,378.58	8,385.66	-0.08%	1.71%	1.00%
Day's Low	11,975.46		Tadawul Retailing	8,673.55	8,540.40	1.56%	2.37%	2.35%
YTD Change	0.64%		Tadawul Food & Beverages	6,293.21	6,171.32	1.98%	3.31%	4.84%
Volume Mn	233,091.02		Tadawul Media	30,068.54	28,905.47	4.02%	4.58%	5.21%
Value Traded Mn	8,116.10		Tadawul Materials	6,043.59	6,006.96	0.61%	0.98%	1.23%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	11,127.06	10,700.70	3.98%	4.29%	5.12%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI CHEMICAL CO HOLDING	5.22	5.67%	MATAAM BAYT ALSHATIRA LILWAJ	12.80	-5.19%	BATIC INVESTMENTS	2.04	1689.33
AL JOUF AGRICULTURE DEVELOPM	52.2	5.45%	NATIONAL ENVIORNMENTAL RECYC	10.00	-4.76%	ALINMA BANK	42.45	1657.22
SAUDI AZM CO. FOR COMMUNICAT	14.4	5.11%	NATIONAL BUILDING AND MARKET	256.00	-4.62%	AYYAN INVESTMENT	17.70	1507.74
JAHEZ INTERNATIONAL CO	31.85	4.77%	AYYAN INVESTMENT CO	17.70	-3.17%	#N/A	#N/A	#N/A
SAUDI MARKETING CO	25.65	4.69%	ETIHAD ATHEEB TELECOMMUNICAT	177.60	-2.52%	#N/A	#N/A	#N/A

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,228.23							
Change	-0.51	-0.01%						
Previous Close	4,228.74		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,230.53		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,250.99		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,213.84		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.04		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	102,145.14		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	234.32		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TABREED	3.3	3.13%	AL FIRDOUS HOLDINGS PJSC	0.252	-10.00%	AIR ARABIA PJSC	3.00	1,507.74
AMLAK FINANCE	0.815	1.88%	TAKAFUL EMARAT INSURANCE	0.635	-4.08%	#N/A	#N/A	#N/A
ARAMEX PJSC	2.11	1.44%	ISLAMIC ARAB INSURANCE COM	0.483	-2.82%	#N/A	#N/A	#N/A
COMMERCIAL BANK OF DUBAI	5.7	1.24%	AMANAT HOLDINGS PJSC	1.14	-2.56%	#N/A	#N/A	#N/A
EMIRATES INTEGRATED TELECOMM	5.73	1.24%	EMAAR DEVELOPMENT PJSC	6.88	-1.15%	#N/A	#N/A	#N/A

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,441.24							
Change	-15.01	-0.16%						
Previous Close	9,456.25		Financial	16,425.60	16,437.07	-0.07%	-0.07%	-0.81%
Open	9,456.25		Telecommunication	4,720.69	4,696.03	0.53%	0.53%	-0.51%
			Consumer Services	10,446.93	10,409.54	0.36%	0.36%	0.38%
Day's High	9,474.80		Basic Material	4,787.27	4,830.21	-0.89%	-0.89%	1.47%
Day's Low	9,437.67		Industrials	3,146.95	3,189.66	-1.34%	-1.34%	-0.85%
YTD Change	-1.43%		Utilities	12,527.67	12,527.67	0.00%	0.00%	0.32%
			Energy	1,979.96	1,999.18	-0.96%	-0.96%	-1.11%
Volume Mn	141,132.99		Health Care	3,427.91	3,449.20	-0.62%	-0.62%	-0.93%
Value Traded Mn	779.34		Real Estate	7,965.46	8,005.57	-0.50%	-0.50%	-0.61%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL CORP TOURISM & HOTE	3.63	14.87%	COMMERCIAL BANK INTERNATIONA	0.611	-9.88%	DANA GAS	0.73	4582.55
RAS AL KHAIMA POULTRY	1.74	14.47%	FOODCO NATIONAL FOODSTUFF CO	1.39	-7.95%	ABU DHABI AVIATION	6.87	1507.74
HAYAH INSURANCE CO PJSC	1.05	6.06%	ABU DHABI NATL CO FOR BUILDI	0.235	-4.47%	#N/A	#N/A	#N/A
PALMS SPORTS P.J.S.C	13.4	2.13%	SUDATEL TELECOM GROUP LTD	0.268	-4.29%	#N/A	#N/A	#N/A
EMIRATES DRIVING COMPANY	3.09	1.98%	GULF MEDICAL PROJECTS	1.91	-3.54%	#N/A	#N/A	#N/A

Source: FSC

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### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,887.51							
Change	-152.98	-1.52%	<b>Total Return</b>	21,219.99	21,548.30	-1.52%	-1.61%	-2.00%
Previous Close	10040.49		<b>Rayan Islamic</b>	4,398.43	4,449.81	-1.15%	-1.41%	-1.93%
Open	10040.49		<b>All Share</b>	3,325.08	3,377.64	-1.56%	-1.72%	-2.07%
			<b>Banks &amp; Finance</b>	4,115.37	4,197.52	-1.96%	-1.88%	-2.36%
Day's High	10040.6		<b>Industrials</b>	3,795.00	3,852.49	-1.49%	-1.74%	-1.49%
Day's Low	9851.08		<b>Transportation</b>	4,285.55	4,311.43	-0.60%	-1.34%	-2.24%
YTD Change	-0.08707897		<b>Real Estate</b>	1,434.72	1,451.81	-1.18%	-2.00%	-2.68%
			<b>Insurance</b>	2,361.52	2,380.65	-0.80%	-1.14%	-1.41%
Volume Mn	117.289		<b>Telecommunications</b>	1,591.62	1,606.80	-0.94%	-0.30%	-1.99%
Value Traded Mn	397.7428		<b>Consumer Goods</b>	7,052.14	7,106.69	-0.77%	-2.04%	-1.67%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR & OMAN INVESTMENT CO	0.90	2.29%	AL AHLI BANK	3.80	-5.00%	AAMAL CO	0.84	1507.74
QATAR ELECTRICITY & WATER CO	17.50	0.81%	QATAR INDUSTRIAL MANUFACTUR	2.80	-4.44%	#N/A	#N/A	#N/A
VODAFONE QATAR	1.87	0.75%	GULF WAREHOUSING COMPANY	3.11	-3.95%	#N/A	#N/A	#N/A
-	-	-	ESTITHMAR HOLDING QPSC	1.93	-3.12%	#N/A	#N/A	#N/A
-	-	-	WIDAM FOOD CO	1.97	-2.67%	#N/A	#N/A	#N/A

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,063.55							
Change	-10.99	-0.53%	<b>MSCI Bahrain</b>	152.45	152.13	0.21%	0.21%	0.08%
Previous Close	2,074.54		<b>MSCI Bahrain Domestic Islamic</b>	58.35	58.12	0.40%	0.40%	0.07%
Open	2,074.54		<b>MSCI Bahrain Net TR USD</b>	394.66	394.66	0.00%	0.00%	-0.12%
Day's High	2074.560							
Day's Low	2062.410							
YTD Change	4.67%							
Volume Mn	3,014.64							
Value Traded Mn	3.518							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN SHIP REPAIR & ENGIN	0.91	0.11%	ALUMINIUM BAHRAIN BSC	1.38	-1.43%	AHLI UNITED BANK B	#N/A N/A	1507.74
-	-	-	AL SALAM BANK BSC	0.21	-0.93%	AL SALAM BANK BSC	0.21	1507.74
-	-	-	BAHRAIN DUTY FREE COMPLEX	0.58	-0.85%	AL BARAKA GROUP B	#N/A N/A	1507.74
-	-	-	BBK BSC	0.51	-0.39%	ALUMINIUM BAHRAII	1.38	1507.74
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.59	-0.34%	APM TERMINALS BAH	1.14	1507.74

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,241.59							
Change	47.31	0.66%	<b>Industrials</b>	978.99	976.09	0.30%	-0.62%	7.83%
Previous Close	7,194.28		<b>Banks</b>	1,754.63	1,738.14	0.95%	-0.10%	6.50%
Open	7,201.82		<b>Consumer Service</b>	706.24	706.57	-0.05%	0.15%	7.24%
			<b>Technology</b>	2,000.62	2,007.90	-0.36%	-0.72%	245.91%
Day's High	7,244.93		<b>Real Estate</b>	1,214.64	1,216.57	-0.16%	-0.72%	0.14%
Day's Low	7,160.74		<b>Financial Services</b>	1,346.32	1,337.10	0.69%	-0.88%	11.06%
YTD Change	6.22%		<b>Telecom</b>	1,180.82	1,171.29	0.81%	-0.81%	6.85%
			<b>Health Care</b>	479.42	479.42	0.00%	-0.63%	-0.57%
Volume Mn	0.26		<b>Insurance</b>	2,326.88	2,368.69	-1.77%	-1.46%	1.49%
Value Traded Mn	63.37		<b>Basic Materials</b>	748.42	752.28	-0.51%	-1.50%	0.33%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
PALMS AGRO PRODUCTION CO	88.80	31.56%	KUWAIT & GULF LINK TRANSPORT	56.50	-8.87%	SANAM REAL ESTATE	203.00	4652.14
WARBA CAPITAL HOLDING CO	165.00	25.95%	AL-AHLEIA INSURANCE CO SAKP	595.00	-7.75%	AAN DIGITAL SERVICE	#N/A N/A	1507.74
KUWAIT FINANCIAL CENTRE SAK	137.00	8.73%	KUWAIT BUSINESS TOWN REAL ES	68.40	-7.19%	#N/A	#N/A	#N/A
MANAZEL HOLDING	33.50	6.35%	KUWAIT REAL ESTATE HOLDING C	32.70	-6.03%	#N/A	#N/A	#N/A
KUWAIT INVESTMENT CO	220.00	6.28%	GULF FRANCHISING HOLDING CO	55.50	-4.97%	#N/A	#N/A	#N/A

Source: FSC